

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

March 26, 1999

REGISTRATION NO.: 23725

BOOK: 85

PAGE: 203

BONDS ISSUED BY: City of Richmond

AMOUNT OF ISSUE: \$1,360,000.00

COUNTY: of Ray

DATE OF ISSUE: March 30, 1999

MONTH OF MATURITY: April

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1992

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.700%	\$ 300,000.00	04/01/2000
3.800%	305,000.00	04/01/2001
3.950%	250,000.00	04/01/2002
4.050%	325,000.00	04/01/2003
4.100%	180,000.00	04/01/2004

ARE BONDS CALLABLE: Bonds maturing on and after April 1, 2004 may be redeemed and paid on April 1, 2003 and thereafter in whole at any time or in part on any interest payment date

BOND REGISTRAR: The Central Trust Bank, Jefferson City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: The Central Trust Bank, Jefferson City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$1,346,400.00

INTEREST RATE: 4.3552%

ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable